

NOTICE OF ELECTION

TO THE RESIDENT, QUALIFIED VOTERS OF THE CITY OF UNIVERSAL CITY, TEXAS

TAKE NOTICE that an election will be held in the City of Universal City, Texas on November 8, 2022, concerning the issuance of bonds in accordance with Ordinance No. 667 that reads substantially as follows:

AN ORDINANCE CALLING A BOND ELECTION TO BE HELD
IN THE CITY OF UNIVERSAL CITY, TEXAS; MAKING
PROVISION FOR THE CONDUCT OF A JOINT ELECTION;
AND RESOLVING OTHER MATTERS RELATED TO SUCH
ELECTION

WHEREAS, the City Council (the *Council*) of the CITY OF UNIVERSAL CITY, TEXAS (the *City*), located in Bexar and Guadalupe Counties, Texas (individually, the *County*; together, the *Counties*), hereby finds and determines that an election should be held to determine whether the Council shall be authorized to issue general obligation bonds of the City in the amount and for the purposes hereinafter identified (the *Election*); and

WHEREAS, the City will contract with the elections administrator of Bexar County and the elections administrator of Guadalupe County (individually, the *Administrator*; together, the *Administrators*) to conduct all aspects of the Election; and

WHEREAS, the Election will be held jointly with other political subdivisions (collectively, the *Participants*) as provided pursuant to an election services agreement and/or a joint election or similar agreement between or among (as applicable) the City and any Participants, entered into according to the Texas Election Code, as amended (the *Code*); and

WHEREAS, the Council hereby finds and determines that the necessity to construct various capital improvements within the City dictates that it is in the public interest to call and hold the Election at the earliest possible date to authorize the issuance of general obligation bonds for the purposes hereinafter identified; and

WHEREAS, the Council hereby finds and determines that the actions hereinbefore described are in the best interests of the residents of the City; now, therefore,

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF UNIVERSAL CITY, TEXAS THAT:

SECTION 1. The Election shall be held in the CITY OF UNIVERSAL CITY, TEXAS on November 8, 2022 (*Election Day*), which is a uniform election date under the Code and is not less than 78 days nor more than 90 days from the date of the adoption of this ordinance (the *Ordinance*), for the purpose of submitting the following measure to the qualified voters of the City:

CITY OF UNIVERSAL CITY MEASURE A

Shall the City Council of the City of Universal City, Texas be authorized to issue and sell one or more series of general obligation bonds of the City in the aggregate principal amount of not more than \$30,000,000 for the purpose of designing, acquiring, constructing, renovating, improving, upgrading, updating, and equipping City streets, completing necessary or incidental utility relocation and curb, gutter, drainage, traffic control, landscaping, and sidewalk improvements in connection with the foregoing, and the purchase of land, easements, rights-of-way, and other real property interests necessary therefor or incidental thereto, such bonds to mature serially or otherwise (not more than 40 years from their date) in accordance with law; and any issue or series of said bonds to bear interest at such rate or rates (fixed, floating, variable or otherwise) as may be determined within the discretion of the City Council, provided that such rate of interest shall not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of said bonds; and shall the City Council be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the City sufficient to pay the annual interest and provide a sinking fund to pay the bonds at maturity and to pay the costs of any credit agreements executed in connection with the bonds?

SECTION 2. One or more City election precincts are hereby established for the purpose of holding the Election, and one or more polling places are hereby designated for holding the Election in the City election precincts as identified in Exhibit A to this Ordinance (which is incorporated herein by reference for all purposes). In compliance with the Code, the Administrators will identify and formally approve the appointment of the Presiding Judges, Alternate Presiding Judges, Election Clerks, and all other election officials for the Election. The Mayor, the City Manager, or their designees can correct, modify, or change the Exhibits to this Ordinance based upon the final locations and times agreed upon by the City, the Administrators, and the Participants, if any and as applicable, to the extent permitted by applicable law.

A. To the extent required by the Code or other applicable law, the appointment of election officials at polling locations must include a person fluent in the Spanish language.

B. On Election Day, the polls shall be open as designated on Exhibit A.

C. The main early voting location for each County is designated in Exhibit B to this Ordinance (which is incorporated herein by reference for all purposes). The individual named as the Early Voting Clerk as designated in Exhibit B for their respective County is hereby appointed as the Early Voting Clerk to conduct such early voting in the Election. Each Early Voting Clerk shall appoint the Deputy Early Voting Clerks for their respective Counties. This main early voting locations shall remain open to permit early voting on the days and at the times as stated in Exhibit B. Early voting shall commence as provided on Exhibit B and continue through the date set forth on Exhibit B, all as provided by the Code.

Additionally, permanent and/or temporary branch offices for early voting by personal appearance may be established and maintained according to the Code. In the event such permanent and/or temporary branch locations are established, information regarding the locations, dates, and hours of operation for early voting at these offices will be identified in Exhibit B hereto.

Each Administrator is authorized to establish an Early Voting Ballot Board for their respective counties and to designate the Presiding Judge of such Early Voting Ballot Board. The Presiding Judges of the Early Voting Ballot Board shall appoint two or more additional members to constitute their respective Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

SECTION 3. Any legally permissible voting method may be used for early voting and Election Day voting by personal appearance, and when required by the Code, at least one accessible voting system per polling place will be provided. Certain early voting may be conducted by mail according to the Code.

SECTION 4. The Council authorizes each Administrator to utilize a Central Counting Station (the *Stations*) as provided by the Code. The Administrators, or designees thereof, are hereby appointed as the Manager of their respective Stations who will establish a written plan for the orderly operation of the Stations according to the Code. The Council authorizes the Administrators, or the designees thereof, to appoint the Presiding Judges, the Tabulation Supervisors, and the Programmers of their respective Stations and may appoint Station clerks as needed or desirable. The Administrators will publish (or cause to be published) notice and conduct testing on the automatic tabulation equipment relating to the Station and conduct instruction for the officials and clerks for their respective Stations according to the Code.

SECTION 5. The official ballot shall be prepared according to the Code so as to permit voters to vote "FOR" or "AGAINST" the aforesaid measure which shall appear on the ballot substantially as follows:

CITY OF UNIVERSAL CITY PROPOSITION A

THE ISSUANCE OF NOT TO EXCEED \$30,000,000 IN PRINCIPAL AMOUNT OF BONDS FOR STREET IMPROVEMENTS AND THE LEVYING OF A TAX IN PAYMENT THEREOF.

SECTION 6. All resident qualified voters of the City shall be permitted to vote at the Election, and on Election Day, such voters shall vote at the designated polling places. The Election shall be held and conducted in accordance with the Texas Election and Government Codes, as amended, and as may be required by other law. To the extent required by law, materials and proceedings relating to the Election shall be printed in both English and Spanish.

SECTION 7. Notice of election, including a Spanish translation thereof, shall be published on the same day in each of two successive weeks in a newspaper of general circulation in the City, the first of these publications to appear in such newspaper not more than 30 days, and not less than 14 days, prior to Election Day. Moreover, a substantial copy of this Ordinance and the voter information attached as Exhibit C, including a Spanish translation thereof, shall be posted (a) not

less than 21 days prior to Election Day (1) on the bulletin board at City Hall used for posting notices of Council meetings, (2) in three additional public places within the City's boundaries, (3) in a prominent location on the City's internet website, and (b) in a prominent location at each polling place on Election Day and during early voting. A sample ballot shall be posted on the City's internet website not less than 21 days prior to Election Day.

SECTION 8. As required by and in accordance with Section 3.009(b)(5) and (7) through (9) of the Code, the City, as of the date of this Ordinance, had outstanding an aggregate principal amount of debt equal to \$20,549,000; the aggregate amount of the interest owed on such City debt obligations, through respective maturity, totaled \$5,227,599; and the City levied an ad valorem debt service tax rate for its outstanding debt obligations of \$0.100537 per \$100 of taxable assessed valuation. Based on the bond market conditions on the date of the Board's adoption of this Ordinance, the estimated maximum interest rate for any series of bonds authorized at the Election is 5% (expressed as a net effective interest rate applicable to any such series of bonds). The bonds that are the subject of this Election shall mature serially or otherwise over a specified number of years (but not more than 40 years from their date), as prescribed by applicable Texas law, though the City estimates that, based on current bond market conditions, such bonds will amortize over a 30-year period from their respective date of issue. The foregoing estimated maximum net effective interest rate and amortization period are only estimates, provided for Texas statutory compliance; they do not serve as a cap on the per annum interest rate at which any series of bonds authorized at the Election may be sold, or the amortization period for bonds that are the subject of this Election.

SECTION 9. The Council authorizes the Mayor, the City Manager, or their designees to negotiate and enter into one or more joint election agreements, election service contracts, and/or similar contracts or agreements with the Counties, acting by and through the Administrators, and any Participants if desired or required to comply with applicable law, as permitted and in accordance with the Code. In addition, the Council authorizes the Mayor, the City Manager, or their respective designees to make such technical modifications to this Ordinance that are necessary for compliance with applicable Texas or federal law or to carry out the intent of the Council, as evidenced herein.

SECTION 10. The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Ordinance for all purposes and are adopted as a part of the judgment and findings of the Council.

SECTION 11. All ordinances and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Ordinance are hereby repealed to the extent of such conflict, and the provisions of this Ordinance shall be and remain controlling as to the matters ordained herein.

SECTION 12. This Ordinance shall be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 13. It is officially found, determined, and declared that the meeting at which this Ordinance is adopted was open to the public and public notice of the time, place, and subject

matter of the public business to be considered at such meeting, including this Ordinance, was given, all as required by Chapter 551, as amended, Texas Government Code.

SECTION 14. If any provision of this Ordinance or the application thereof to any person or circumstance shall be held to be invalid, the remainder of this Ordinance and the application of such provision to other persons and circumstances shall nevertheless be valid, and this Council hereby declares that this Ordinance would have been enacted without such invalid provision.

SECTION 15. Pursuant to Section 1201.028, as amended, Texas Government Code, this Ordinance shall be effective immediately upon adoption, notwithstanding any provision in the City's Home Rule Charter to the contrary concerning a multiple reading requirement for the adoption of ordinances.

PASSED AND APPROVED on August 16, 2022.

Exhibit A (Anexo A)

ELECTION DAY NOVEMBER 8, 2022 (DÍA DE LA ELECCIÓN 8 DE NOVIEMBRE DE 2022)

Election Day Polling Locations open from 7 a.m. to 7 p.m.
(Lugares de votación del Día de la Elección abiertos de 7 a.m. a 7 p.m.)

City's website (*sitio web del Ciudad*): <https://www.universalcitytexas.com/>

Bexar County's website (*sitio web del Condado de Bexar*):
<https://www.bexar.org/1568/Elections-Department>

Guadalupe County's website (*sitio web del Condado de Bexar*):
<https://www.co.guadalupe.tx.us/elections/>

City Precinct (<i>Precinto del Distrito</i>)	Bexar County Precincts (<i>Precintos del Condado de Bexar</i>)	Guadalupe County Precincts (<i>Precintos del Condado de Guadalupe</i>)	Polling Place* (<i>Lugar de la votación*</i>)
1	-	-	Coronado Village Elementary School 213 Amistad Blvd, Universal City, TX 78148 Salinas Elementary School 10560 Old Cimarron Trl., Universal City, TX 78148 Olympia Elementary School 8439 Athenian Dr., Universal City, TX 78148 Universal City Library 100 Northview Dr., Universal City, TX 78148
2	-	305	McQueeney Lions Club 3211 FM 78, McQueeney, TX 78123 Living Waters Worship Center 3325 N. State Hwy 46, Seguin, TX 78155

*Bexar and Guadalupe Counties participate in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Voters will be able to cast their Election Day ballots at any of the Vote Centers in their county of registration as identified on each County's website. (*Los condados de Bexar y Guadalupe participan en el programa Countywide Polling Place bajo la Sección 43.007, según enmendada, del Código Electoral de Texas. Los votantes podrán emitir sus votos el Día de las Elecciones en cualquiera de los Centros de Votación en su condado de registro como se identifica en el sitio web de cada Condado.*) Subject to change. (*Sujeta a cambios.*) Presiding Judges and Alternates: to be appointed by the Counties. (*Jueces Presidentes y Suplentes: ser designado por el condados*)

Exhibit B (Anexo B)

EARLY VOTING (VOTACIÓN ANTICIPADA)

City’s website (*sitio web del Ciudad*): <https://www.universalcitytexas.com/>

Voters entitled to vote an early ballot by personal appearance may do so at any Early Voting site in their county of registration. (*Los votantes con derecho a votar anticipadamente en persona pueden hacerlo en cualquier sitio de votación anticipada en su condado de registro.*)

Applications for voting by mail should be received no later than the close of business (5:00 pm) on October 28, 2022. (*Las solicitudes de votación por correo deben ser recibidas a más tardar al cierre de operaciones (5:00 p.m.) del 28 de octubre de 2022.*) If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original application so that the early voting clerk receives the original no later than four days after receiving the emailed or faxed copy. (*Si se envía por fax o correo electrónico una solicitud de boleta por correo (o si se envía por fax una solicitud postal federal), el solicitante también debe enviar la solicitud original para que el secretario de votación anticipada reciba el original a más tardar cuatro días después de recibir la copia enviada por correo electrónico o por fax.*)

Bexar County

County’s website (*sitio web del Condado*): <https://www.bexar.org/1568/Elections-Department>

October 24-28, 2022	(24-28 de octubre de 2022)	8:00 am – 6:00 pm
October 29, 2022	(29 de octubre de 2022)	8:00 am – 8:00 pm
October 30, 2022	(30 de octubre de 2022)	12:00 pm – 6:00 pm
October 31, 2022	(31 de octubre de 2022)	8:00 am – 8:00 pm
November 1-4, 2022	1-4 de noviembre de 2022	8:00 am – 8:00 pm

Bexar County Elections Department, 1103 S. Frio, San Antonio, TX 78207
[main location (*ubicación principal*)]

Bexar County Justice Center [basement (*sotano*)], 300 Dolorosa, San Antonio, TX 78205
[closes at 6:00 pm; closed Saturday & Sunday (*cierra a las 6:00 p. m.; cerrado sabado y domingo*)]

Brookhollow Library, 530 Heimer Road, San Antonio, TX 78232
Castle Hills City Hall (community room), 209 Lemonwood Drive, Castle Hills, TX 78213
Claude Black Center, 2805 East Commerce Street, San Antonio, TX 78202
Cody Library, 11441 Vance Jackson Road, San Antonio, TX 78230
Old Converse City Hall, 407 S. Seguin Road, Converse, TX 78109
Copernicus Community Center, 5003 Lord Road, San Antonio, TX 78220
Cortez Branch Library, 2803 Hunter Blvd., San Antonio, TX 78224
Encino Branch Library, 2515 East Evans Road, San Antonio, TX 78259
Great Northwest Branch Library, 9050 Wellwood, San Antonio, TX 78250
Guerra Branch Library, 7978 W. Military Drive, San Antonio, TX 78227
Helotes City Hall, 12951 Bandera Rd, Helotes, TX 78023

Igo Branch Library, 13330 Kyle Seale Parkway, San Antonio, TX 78249
 Indian Springs Elementary (front hallway), 25753 Wilderness Oak, TX 78261
 Johnston Branch Library, 6307 Sun Valley Drive, San Antonio, TX 78227
 Kirby City Hall, 112 Bauman Street, Kirby, TX 78219
 Las Palmas Branch Library, 515 Castroville Road, San Antonio, TX 78238
 Leon Valley Conference Center, 6421 Evers Road, San Antonio, TX 78240
 Lion's Field, 2809 Broadway, San Antonio, TX 78209
 Maverick Branch Library, 8700 Mystic Park, San Antonio, TX 78254
 McCreless Branch Library, 1023 Ada Street, San Antonio, TX 78223
 Mission Library, 3134 Roosevelt Ave., San Antonio, TX 78214
 Northside Activity Center, 7001 Culebra Road, San Antonio, TX 78238
 Northwest Vista College (Pecan Hall, Rm. 100), 3535 N. Ellison Drive, San Antonio, TX 78251
 Olmos Park City Hall, 120 El Prado Drive, San Antonio, TX 78212
 Palo Alto College (Performing Arts Center, Rm. 163), 1400 W. Villaret Blvd., San Antonio, TX 78224
 Parman Branch Library @ Stone Oak, 20735 Wilderness Oak, San Antonio, TX 78258
 Precinct 1 Satellite Office, 3505 Pleasanton Road, San Antonio, TX 78221
 Precinct 3 Satellite Office, 320 Interpark Blvd., San Antonio TX 78216
 Schaefer Branch Library, 6322 US Hwy 87 E., San Antonio, TX 78222
 Semmes Branch Library @ Comanche Lookout Park, 15060 Judson Road, San Antonio, TX 78247
 Shavano Park City Hall (Lobby), 900 Saddletree Court, San Antonio, TX 78231
 Somerset City Hall, 7360 E. 6th St., Somerset, TX 78069
 Southside ISD Admin Bldg., 1460 Martinez-Losoya Road, San Antonio, TX 78221
 Timberwood Park Elementary (front hallway), 26715 S. Glenrose, San Antonio, TX 78260
 Tobin Library @ Oakwell, 4134 Harry Wurzbach Road, San Antonio, TX 78209
 UTSA (Bexar Room), 1 UTSA Circle, San Antonio, TX 78249
 Van Raub Elementary, 8776 Dietz Elkhorn, San Antonio, TX 78015
 Windcrest Takas Park Civic Center, 9310 Jim Seal Dr., Windcrest, TX 78239
 Wonderland Mall @ Crossroads (Lower Level, A-17), 4522 Fredericksburg Road, San Antonio, TX 78201
 Woodlawn Pointe Center for Community, 702 Donaldson Ave., San Antonio, TX 78201

subject to change (*sujepto a cambio*)

Applications should be sent to (*Se deben enviar las solicitudes a*) :Jacque Callanen, Early Voting Clerk (*secretario de votación anticipada*); mailing address (*dirección de envío*): 1103 S. Frio, Suite 100, San Antonio, TX 78207; physical address (*dirección física*): 1103 S. Frio, Suite 100, San Antonio, TX 78207; phone (*teléfono*): 210-335-VOTE (8683); fax (*fax*): 210-335-0371; email for ABBM (*correo electrónico por ABBM*): votebymail@bexar.org; email for FCPA (*correo electrónico por FCPA*): FPCA@bexar.org.

Guadalupe County

County's website (*sitio web del Condado*): <https://www.co.guadalupe.tx.us/elections/>

October 24-28, 2022	(24-28 de octubre de 2022)	8:00 am – 5:00 pm
October 31, 2022	(31 de octubre de 2022)	8:00 am – 5:00 pm
November 1-4, 2022	(1-4 de noviembre de 2022)	8:00 am – 5:00 pm

Seguin Elections Office, 215 S. Milam St., Seguin, TX 78155 [main location (*ubicación principal*)]
Seguin ISD Administration Building, 1221 E. Kingsbury, Seguin, TX 78155
Cibolo Fire Station #2, 3864 Cibolo Valley Dr., Cibolo, TX 78108
Central Texas Technology Center, 2189 FM 758, New Braunfels, TX 78130
Redemptive Grace Ministries, 2240 FM 725, New Braunfels, TX 78130
New Berlin City Hall, 9180 FM 775, New Berlin, TX 78155
Schertz Elections Office Annex, 1101 Elbel Road, Schertz, TX 78154

Applications should be sent to (*Las solicitudes de votación por correo deben ser recibidas a más tardar al cierre de operaciones del 28 de octubre de 2022. Se deben enviar las solicitudes a*):
Early Voting Clerk (*secretario de votación anticipada*): Lisa Hays; mailing address (*dirección de envío*): P.O. Box 1346, Seguin, Texas 78155; physical address (*dirección física*): 215 S. Milam, Seguin, Texas 78155; phone (*teléfono*): 830-303-6363; fax (*fax*): (830) 303-6373; email (*correo electrónico*): earlyvotingclerk@co.guadalupe.tx.us

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Exhibit C (Anexo C)

VOTER INFORMATION DOCUMENT (DOCUMENTO DE INFORMACIÓN PARA EL VOTANTE)

City of Universal City, Texas Proposition A:
(Propuesta A del Ciudad de Universal City, Texas:)

<input type="checkbox"/> FOR (a favor)	THE ISSUANCE OF NOT TO EXCEED \$30,000,000 IN PRINCIPAL AMOUNT OF BONDS FOR STREET IMPROVEMENTS AND THE LEVYING OF A TAX IN PAYMENT THEREOF.	LA EMISIÓN QUE NO EXCEDERÁ EL MONTO DE CAPITAL DE \$30,000,000 EN BONOS PARA MEJORAS DE CALLES Y LA IMPOSICIÓN DE UN IMPUESTO PARA EL PAGO DE LO ANTERIOR.
<input type="checkbox"/> AGAINST (en contra)		

principal of debt obligations to be authorized (capital de obligaciones de deuda que se autorizará)	\$30,000,000
estimated interest for the debt obligations to be authorized presuming an interest rate of 4.40% (weighted average) (interés estimado para las obligaciones de deuda que se autorizarán asumiendo una tasa de interés del 4.40%)	\$21,741,433
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized amortized over 30 years (capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda que se autorizarán amortizar durante 30 años)	\$51,741,433
as of the date the election was ordered, principal of all outstanding debt obligations (a partir de la fecha en que se ordenó la elección, el capital de todas las obligaciones de deuda pendientes)	\$25,549,000
as of the date the election was ordered, the estimated interest on all outstanding debt obligations (a partir de la fecha en que se ordenó la elección, el interés estimado de todas las obligaciones de deuda pendientes)	\$5,227,599
as of the date the election was ordered, the ad valorem debt service tax rate per \$100 of taxable assessed valuation (a partir de la fecha en que se ordenó la elección, la tasa impositiva del servicio de la deuda ad valorem por cada \$100 de valuación tasada imponible)	\$0.100537
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 20 years (capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda pendientes amortizadas durante 20 años)	\$25,776,599
estimated maximum annual increase in the amount of taxes on a residence homestead with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved (aumento anual máximo estimado de la cantidad de impuestos en una residencia principal con un valor estimado de \$100,000 para pagar las obligaciones de deuda que se autorizarán, si se aprueba) New bonds will not impact taxes on a homestead currently receiving an over-65 or disabled exemption unless the property is improved. (Los nuevos bonos no afectarán los impuestos en una vivienda que actualmente recibe una exención para mayores de 65 años o discapacitados, a menos que se mejore la propiedad). This figure makes conservative assumptions about the amortization of the debt obligations; the estimated future appraised values; and the estimated interest rate. (Esta cifra hace suposiciones conservadoras sobre la amortización de las obligaciones de deuda; los valores de tasación futuros estimados; y la tasa de interés estimada.).	\$11.80